



TEXAS ASSOCIATION OF REALTORS®

REQUEST FOR MORTGAGE INFORMATION

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TO: \_\_\_\_\_ (Mortgage Company)
\_\_\_\_ (Address)
\_\_\_\_ (City, State, Zip)
\_\_\_\_ (phone) \_\_\_\_\_ (fax)
\_\_\_\_ (E-Mail)
FROM: \_\_\_\_\_ (Seller)
RE: Request for mortgage information concerning Loan No. \_\_\_\_\_ secured by the
Property at \_\_\_\_\_

I intend to sell the above-referenced property. I am providing you notice of a possible pay-off or assumption of the above-referenced loan.

I am requesting mortgage information from you that specifies:

- (1) loan information: the original loan amount, date of the original loan, original term, type of loan, lien priority, current principal balance, annual interest rate, and reserve account balance;
(2) payment information: the next payment date, total payment, frequency of payment, principal and interest payment, taxes and insurance escrow payment, and mortgage insurance premium;
(3) prepayment information: the amount of any prepayment penalty and any applicable waiver;
(4) assumption information: the amount of any transfer fee, if buyer qualification is required, any interest rate escalation, and any change in the payment;
(5) insurance information: types of insurance, premium amounts, premium periods, and agent's name and contact information;
(6) tax information: the amount of annual taxes last paid, the year taxes were last paid itemized by city, school, county, and other taxing authorities; and
(7) other information: any other information you believe is relevant.

Please return the mortgage information to:

JOAN MIKESKA REALTY, INC. ( [x] Broker [ ] Owner )
Attn: JOHN MORRISON
1915 WEST AVENUE M (Address)
TEMPLE, TX 76504 (City, State, Zip)
(254) 771-1211 (phone) (254) 933-2422 (fax)
JOHN@HELPMEJOHN.COM (E-Mail)

Seller \_\_\_\_\_ Date \_\_\_\_\_ Seller \_\_\_\_\_ Date \_\_\_\_\_